



# SUNDIN & FISH, PLC

CERTIFIED PUBLIC ACCOUNTANTS

## Rent and Royalty Properties

| General Questions  | Expenses  |
|--|---|
| <p>(T)axpayer / (J)oint / (S)pouse:                    (T) - (J) - (S)</p> <p>Property Address: _____</p> <p>City, State Zip: _____</p> <p>Type of activity:    Rental - Royalty</p> <p>    If Other: _____</p> <p>Ownership percentage:    _____ %</p> <p>Business use percentage:    _____ %</p> | <p>Advertising:    \$ _____</p> <p>Automotive:    _____</p> <p style="padding-left: 200px;">Fuel: \$ _____</p> <p style="padding-left: 200px;">Mileage: _____</p> <p style="padding-left: 100px;">Other: _____ \$ _____</p> <p>Cleaning/Maintenance:    \$ _____</p> <p>Commissions:    \$ _____</p> <p>HOA fees:    \$ _____</p> <p>Insurance (Hazzard):    \$ _____</p> <p>Interest expense:    \$ _____</p> <p>Legal/Professional fees:    \$ _____</p> <p>Management fees:    \$ _____</p> <p>Postage/Delivery    \$ _____</p> <p>Printing/Reproduction    \$ _____</p> <p>Repairs/Maintenance :    \$ _____</p> <p>Supplies:    \$ _____</p> <p>Taxes/Licenses:    \$ _____</p> <p>Taxes:    \$ _____</p> <p>Utilities:    \$ _____</p> <p>Other expenses:</p> <p style="padding-left: 20px;">1. _____ \$ _____</p> <p style="padding-left: 20px;">2. _____ \$ _____</p> <p style="padding-left: 20px;">3. _____ \$ _____</p> <p style="padding-left: 20px;">4. _____ \$ _____</p> <p style="padding-left: 20px;">5. _____ \$ _____</p> <p style="padding-left: 20px;">6. _____ \$ _____</p> |
| Vacation Home Information  |   |
| <p>Number of days used personally:                          _____ /365</p> <p>Number of days rented:    _____ /365</p> <p>Number of days owned:    _____ /365</p>  |   |
| Income   |   |
| <p>Gross royalties:    \$ _____</p> <p>Gross rents:    \$ _____</p> <p>Other Income:</p> <p style="padding-left: 20px;">1. _____ \$ _____</p> <p style="padding-left: 20px;">2. _____ \$ _____</p>   |   |

**\*\* Our work in connection with the preparation of your income tax return does not include any procedures designed to discover defalcations or other irregularities, should they exist. You are responsible to verify and provide accurate numbers.**